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**ITALPINAS DEVELOPMENT  
CORPORATION**

**Unit 28C BPI Philamlife Building, 6811 Ayala Avenue,  
Makati City**

**REGISTRATION STATEMENT**

**June 6, 2019**

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 12-1, AS AMENDED**

**REGISTRATION STATEMENT UNDER THE SECURITIES REGULATION CODE**

SECURITIES AND EXCHANGE  
COMMISSION  
RECEIVED  
MAY 22 2019  
MARKET REGULATION DEPT.  
EX. TIME: 4:00 pm

1. SEC Identification Number: **CS200900917**
2. **ITALPINAS DEVELOPMENT CORPORATION**  
Exact name of registrant as specified in its charter
3. **Philippines** 4.007-213-353-000  
Province, country or other jurisdiction of incorporation or organization BIR Tax Identification Number
5. Real Estate Developer  
General character of business of registrant.
6. Industry Classification Code:  (SEC Use Only)
7. 28 C BPI Philamlife Building, 6811 Ayala Ave., Makati City, 1226, Philippines 1200 Telephone No. +632 893 0328 Fax No. +632 893 0337  
Address, including postal code, telephone number, FAX number including area code, of registrant's principal offices
8. **Not Applicable**  
If registrant is not resident in the Philippines, or its principal business is outside the Philippines, state name and address including postal code, telephone number and FAX number, including area code, and email address of resident agent in the Philippines.
9. Fiscal Year Ending Date (Month and Day) : 31 December

**Computation of Registration Fee**

Title of each class of securities to be registered	Amount to be registered	Proposed Maximum offering price per unit	Proposed maximum aggregate offering price	Amount of registration fee
<b>Debt Instrument</b>				
Offer Shares (Preferred)	33,333,334	15	500,000,010	
Over Allotment (Preferred)	10,000,000	15	150,000,000	
			<b>Total filing fee LRF</b>	

Registration Statements filed pursuant to Section 12 of the Code shall be accompanied by a fee as follows:


Maximum aggregate price of securities to be offered	Amount of filing fee
Not more than P500 Million	0.10% of the maximum aggregate price of the securities to be offered
More than P500 Million but not more than P750 Million	P500,000 plus 0.075% of the excess over P500 Million
More than P750 Million but not more than P1 Billion	P687,500 plus 0.05% of the excess over P750 Million
More than P1 Billion	P812,500 plus 0.025% of the excess over P1 Billion

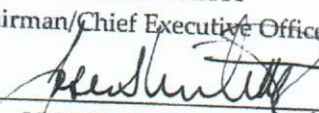
In the case of warrants which have no issue value, the filing fee shall be P50,000.  
A legal research fee of 1% of the filing fee paid for filings made pursuant to SRC Rule 8.1 shall also be paid at the time of the filing.

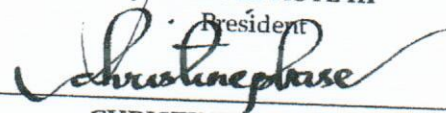
**SIGNATURES**

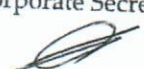
Pursuant to the requirements of the Code, this registration statement is signed on behalf of the registrant by the undersigned, thereunto duly authorized, in the City of Makati on MAY 29 2019

By:

  
 \_\_\_\_\_  
**ROMOLO NATI**  
 Chairman/Chief Executive Officer

  
 \_\_\_\_\_  
**JOSE D. LEVISTE III**  
 President

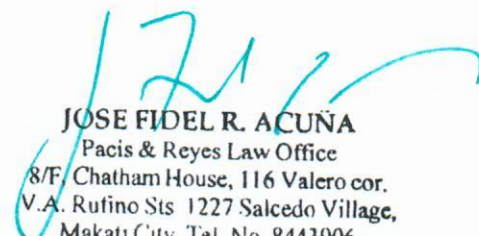
  
 \_\_\_\_\_  
**CHRISTINE P. BASE**  
 Corporate Secretary

  
 \_\_\_\_\_  
**SHENNAN SY**  
 Treasurer

**SUBSCRIBED AND SWORN** to before me this MAY 29 2019 day of \_\_\_\_\_ 2015 affiant(s) exhibiting to me their Valid Identification Cards, as follows:

NAMES	IDENTIFICATION NO.	DATE OF ISSUE	PLACE OF ISSUE
Romolo Nati	TIN 40-349-576		
Jose D. Leviste, III	TIN 702-901-118		
Christine P. Base	TIN-198-818-199		
Shennan Sy	TIN 180-000-576		

Doc No, 174;  
 Page No, 35;  
 Book No, 14;  
 Series of 2019.

  
**JOSE FIDEL R. ACUNA**  
 Pacis & Reyes Law Office  
 8/F, Chatham House, 116 Valero cor.  
 V.A. Rufino Sts 1227 Salcedo Village,  
 Makati City, Tel No 8443906  
 Roll No 62644  
 Lifetime Member No 011846/Pangasinan Chapter  
 MCLE Compliance No. V - 0024513  
 PTR No. 7341271/Makati City/ Jan. 8, 2019/ Appt. No. M-65  
 Notary Public for Makati City until 31 December 2019